

Auction conditions of the Government Bond No. 223 tranche J

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava |
| ISIN | SK4120008871 |
| Name of bond | Government bond 223 |
| Auction date | 19 th October 2015 |
| Date of issuance | 21 st October 2015 |
| Maturity | 15 th November 2024 |
| Nominal value | EUR 1.00 |
| Type of issuance | american auction |
| Issue price | unlimited |
| Coupon rate | fix 3.375% p. a. |
| Accrual | EUR 0.031438 |
| Interest calculation type | actual / actual (ICMA) |
| Issuer's account | SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1 |
| Payment date | till 21 st October 2015 included |
| Secondary market | Bratislava Stock Exchange |

Amount sold will be set during the auction.

Contract dealers can take part in the auction.

Daniel Bytčánek
Director ARDAL

